

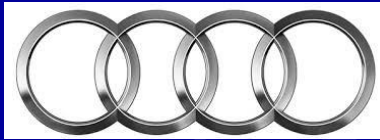


Automotive Sectoral Session
8 November 2016
Ary Tjahyono
Head of EuroCham Automotive Working Group



Automotive Sectoral Session

Automotive Working Group Members



BOSCH



MICHELIN

PIRELLI



PIAGGIO



TUV NORD



DHL

SUPPLY CHAIN



TÜVRheinland



**BUREAU
VERITAS**



JJ-LAPP CABLE

VRIENS & PARTNERS
PTE LTD



BDP
INTERNATIONAL



cerlikon
balzers

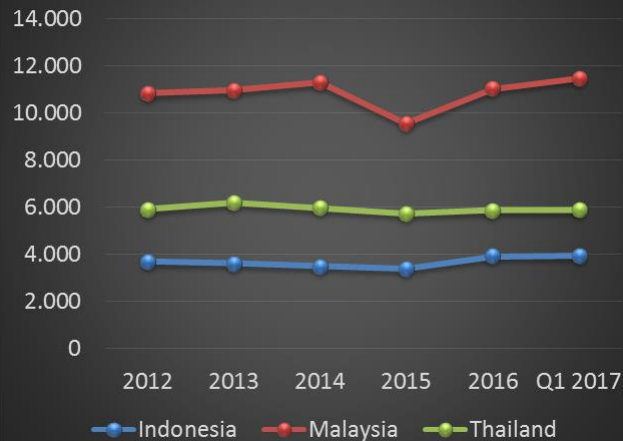


SAAB

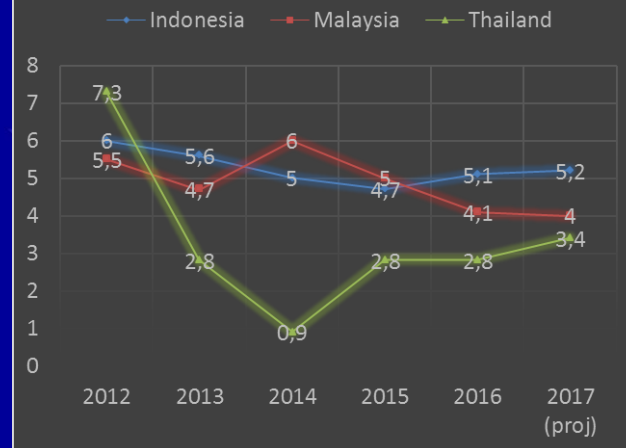
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Macroeconomic Outlook

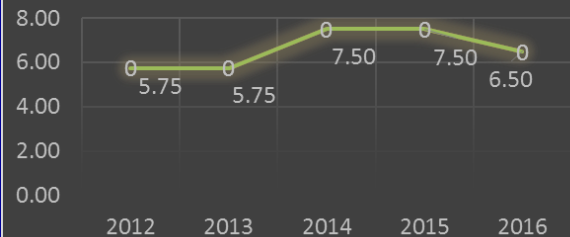
GDP per Capita (USD)



Economic Growth (%)



BI Rate (%)

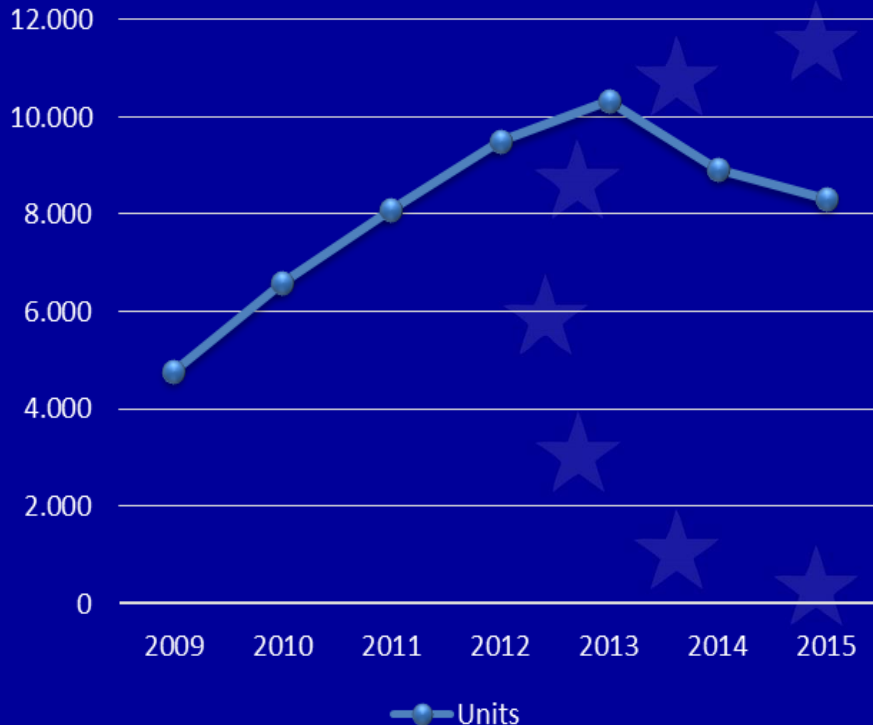


Countries	Passenger Vehicles per Capita	Population (mil)
Malaysia	225	29.5
Thailand	165	65.9
Indonesia	42	238.0

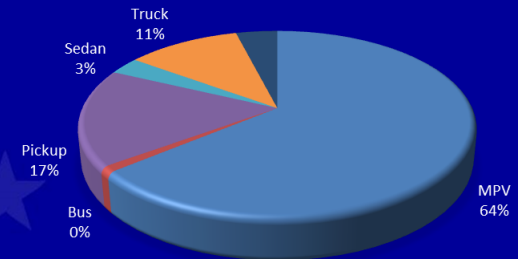
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Opportunity for European Manufacturers

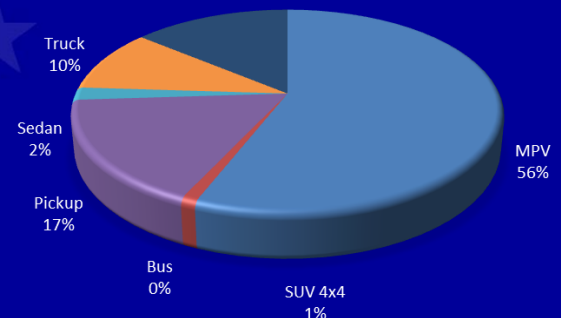
European Car Sales in Indonesia



Sales 2013 1.208 million units



Sales 2014 (1.229 MILLION UNITS)



Automotive Sectoral Session

Automotive Working Group Advocacy on CEPA

Level Playing
Field

Tariff Barriers

Investment
Restriction

Halal Law

Non-Tariff
Barriers

Standards

Taxation

Homologation

Emission

ASEAN Mutual
Recognition
Agreement